

## APPLY ONLINE - REFINANCE

---

### CLIENT INFORMATION

Title

First Name

Second Name

Last Name

Date of Birth

E-mail

Phone

Mobile

Marital Status

Number of Children

Current Residential Status

Address

Suburb

State

Postcode

---

---

OCCUPATION

Occupation

Employer

Industry

Term of Employment

Gross Annual Income

---

OTHER INCOME

Do you have any other  
income?

Family Allowance etc. (per  
fortnight)

---

WHAT IS YOUR FINANCE REQUIRED FOR?

Looking for Better Loan?      Yes

No

Cash Takeout?      Yes

No

Business Loan      Yes

No

Renovation      Yes

No

---

---

WHAT LOAN AMOUNT WILL YOU REQUIRE?

What Loan Amount will  
you require?

Who is your current loan  
with?

Is it Fixed or Variable?      Fixed  
   Variable

---

WHAT IS THE ADDRESS OF THE HOME YOU OWN OR ARE REFINANCING?

Address

Suburb

State

Postcode

---

Do you have any credit  
defaults?      Yes  
   No

PLEASE LIST KNOWN DEFAULTS BELOW (If you do not know what is on your file then we can perform a check as your agent)

Applicant 1

Amount

Date Paid

Applicant 2

Amount

Date Paid

---

---

PLEASE LIST ALL CURRENT LOANS

Lender 1

Lender (eg. ABC Finance)

Amount Owing

Monthly Repayments

Lender 2

Lender (eg. ABC Finance)

Amount Owing

Monthly Repayments

Lender 3

Lender (eg. ABC Finance)

Amount Owing

Monthly Repayments

---

PLEASE LIST ALL CREDIT CARDS

Credit Card 1

Issued by

Card Limit

Currently Owing

Credit Card 2

Issued by

Card Limit

Currently Owing

Credit Card 3

Issued by

Card Limit

Currently Owing

---

YOUR CONTACT DETAILS

What is the best  
DAYTIME number to  
phone you on?

What is the best time  
during the day to phone  
you?

Any other comments or  
information that may help  
us