

APPLY ONLINE - BUYING

CLIENT INFORMATION

Title

First Name

Second Name

Last Name

Date of Birth

E-mail

Phone

Mobile

Marital Status

Number of Children

Current Residential Status

Address

Suburb

State Postcode

How Long have you lived

here?

What weekly rent do you

pay

OCCUPATION

Occupation

Employer

Industry

Term of Employment

Gross Annual Income

OTHER INCOME

Do you have any other income?

Family Allowance etc. (per fortnight)

WHAT IS YOUR FINANCE REQUIRED FOR?

Home Purchase Yes

No

Investment Property Yes

No

Build New Home Yes

No

Buy Vacant Land Yes

No

WHAT LOAN AMOUNT WILL YOU REQUIRE?

What is the purchase price or value of the home or investment?

Will you be occupying the

house yourself?

Yes, I/We will be occupying the house.

No, I/We will rent out this investment property

If you are buying an investment house, what weekly rental income do you expect to receive?

WHAT IS THE ADDRESS OF THE HOME YOU OWN OR ARE BUYING?

Address

Suburb

State Postcode

Are you eligible for the

first home buyers grant?

ant? No

Do you have any saving?

If so how much?

Have you paid a deposit? If so how much deposit?

Have you signed a contract to purchase?

Yes

Yes

No

Do you have any credit Yes defaults?

PLEASE LIST KNOWN DEFAULTS BELOW (If you do not know what is on your file then we can perform a check as your agent)

Applicant 1

Amount Date Paid

Applicant 2

Amount Date Paid

PLEASE LIST ALL CURRENT LOANS

Lender 1

Lender

Amount Owing Monthly Repayments

Lender 2

Lender

Amount Owing Monthly Repayments

Lender 3

Lender

Amount Owing Monthly Repayments

YOUR CONTACT DETAILS

What is the best DAYTIME number to phone you on?

What is the best time during the day to phone you?

Any other comments or information that may help us